### **PUBLIC DISCLOSURE COPY**

Form **990** 

# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

**Open to Public** 

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information

_		ue Service		2011 0111990 101 111911 11011					Ction
	-		lar year, or tax year beginning		, 2019, and endi	ng	06/30	, <b>20</b> 20	
В		applicable:	C Name of organization HCI VNS				D Em	nployer identificat	
Ц	Address	change	Doing business as EVERYSTE					45-518928	9
$\sqcup$	Name ch	ange	Number and street (or P.O. box i	f mail is not delivered to street	address)	Room/suite	E Tel	ephone number	
Ц	Initial ret	urn	3000 EASTON BOULEVARD					(515) 274-34	100
		rn/terminated	City or town, state or province, or		al code				
Ц	Amended	'	DES MOINES, IA 50317-3124					oss receipts \$	0
Ш	Applicati	on pending	F Name and address of principal of	ficer: TRAY WADE		1		rn for subordinates?	
_			SAME AS C ABOVE					nates included?	
<u>!                                    </u>		npt status:	501(c)(3) 501(c) (	) ◀ (insert no.) 494	17(a)(1) or 527			a list. (see instructi	ons)
<u>J</u>			//WWW.EVERYSTEP.ORG		1			ion number ►	
		_	Corporation Trust Associa	ation	L Year of form	nation: 20	012 <b>M</b> Sta	ate of legal domicil	e: IA
Р	art I	Summa	-						
•	1	-	cribe the organization's miss						SS AS
Activities & Governance			P. EVERYSTEP'S MISSION IS	5 TO EMPOWER INDIVIDU	IALS, SUPPORT	FAMILIES	ANDSTREM	NGTHEN	
rna		COMMUNIT					H 050/	-f 14 t	
ove	1		box ► ✓ if the organization	-	-		1	1	
Ğ	1		voting members of the gove						12
S			independent voting membe			,			12
Ìţ			er of individuals employed i		•				405
Ċţ	1		per of volunteers (estimate if	= -					12
٩	1		ated business revenue from				78		0
	b	inet unrelat	ed business taxable income	e from Form 990-1, line s	39		7k		<u>0</u>
	8	Contributio	ns and grants (Part VIII, line	1b)		FII	ior Year	O Curren	
Revenue			ervice revenue (Part VIII, line	3,764,31	-	0			
Ver		_	income (Part VIII, column (A				3,704,31	0	0
Re	1		nue (Part VIII, column (A), lin					0	0
			ue—add lines 8 through 11 (r	3,764,31	-	0			
_			similar amounts paid (Part	•			3,704,31	0	0
			id to or for members (Part I)						
"		-	ner compensation, employee				2,757,49	15	0
Expenses			al fundraising fees (Part IX, o	·			2,707,40	0	0
pen			aising expenses (Part IX, co		0				
Ä			nses (Part IX, column (A), lir				1,006,81	5	0
	1		nses. Add lines 13–17 (must				3,764,31		0
			ss expenses. Subtract line 1					0	0
-se						Beginning	of Current Ye	-	
ets (	20	Total asset	s (Part X, line 16)				23,605,75	+	0
Ass	21		ties (Part X, line 26)				1,452,77	_	0
Net Assets or Fund Balances	22		or fund balances. Subtract	line 21 from line 20 .			22,152,98		0
	art II		re Block			1	· · · · · ·	'	
Un	der penal	ties of perjury,	I declare that I have examined this	return, including accompanying	g schedules and sta	tements, and	d to the best of	of my knowledge	and belief, it is
tru	e, correct	, and complete	e. Declaration of preparer (other than	n officer) is based on all informa	ation of which prepa	rer has any k	knowledge.		
Siç	yn 💮	Signati	ire of officer				Date		
He	re	LYNN	MICHL, VICE PRESIDENT AN	ID CFO					
		Туре о	print name and title						
Pa	id	Print/Type	preparer's name	Preparer's signature	$_{0}$ $\cdot$	Date	Chec	k 🔲 if PTIN	
	epare	NICOLE	BENCIK	1 Show y	Derul	12/17/20:	20 self-e	employed P00	0756195
	e Onl	Figure's man	ne ► CROWE LLP				Firm's EIN	> 35-092	1680
		Firm's add	ress ► 225 WEST WACKER D			24	Phone no.	(312) 899	
Ma	y the IP	RS discuss t	his return with the preparer	shown above? (see inst	ructions)				res 🗌 No
For	Paperw	ork Reduct	on Act Notice, see the separa	ate instructions.	Cat	. No. 11282Y	<u> </u>	Fori	m <b>990</b> (2019)

Form 990 (2019)

1 01111 33	0 (2013)	rage Z
Part		
	Check if Schedule O contains a response or note to any line in this Part III	
•	EVERYSTEP IS COMPRISED OF HCI VNS CARE SERVICES (HCI VNS), HOSPICE OF CENTRAL IOWA ("HCI"), AND	
	VISITING NURSE SERVICES OF IOWA ("VNS"). EACH OF THESE 501(C)(3) CHARITIES IS DEDICATED TO	
	EMPOWERING INDIVIDUALS, SUPPORTING FAMILIES, AND STRENGTHENING COMMUNITIES THROUGH THE THE PROMOTIO	N
	(CONTINUED ON SCHEDULE O)	
2	Did the organization undertake any significant program services during the year which were not listed on the	¬
	prior Form 990 or 990-EZ?	<u>∠</u> No
3	Did the organization cease conducting, or make significant changes in how it conducts, any program	
	services?	_ No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measure expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the total expenses, and revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$0 including grants of \$0 ) (Revenue \$0	)
	EFFECTIVE 7/1/2019, HOSPICE OF CENTRAL IOWA (EIN: 42-1093718) AND HCI VNS CARE SERVICES (EIN:	
	45-5189289) MERGED INTO VISITING NURSE SERVICES OF IOWA (EIN: 42-0680446) DBA EVERYSTEP. AS PART OF	
	THIS RESTRUCTURING, ALL ASSETS AND ACTIVITIES WERE TRANSFERRED ON 7/1/2019 FROM HOSPICE OF CENTRAL	
	IOWA AND HCI VNS CARE SERVICES TO VISITING NURSE SERVICES OF IOWA (EVERYSTEP), WHICH ALSO BECAME THE	
	COMMON PAYMASTER ON 7/1/2019. THE BOARD HAS APPROVED A PLAN FOR DISSOLUTION AND HCI VNS CARE	
	SERVICES WILL REMAIN IN EXISTENCE UNTIL A COMPLETE AND ACCURATE DISSOLUTION HAS OCCURRED.	
4b	(Code:) (Expenses \$including grants of \$) (Revenue \$	)
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$	)
	Other program continue (Deceribe on Cabadula O.)	
4d	Other program services (Describe on Schedule O.)  (Expenses \$\frac{1}{2} \text{including grants of \$\frac{1}{2} including grants	
4e	(Expenses \$ including grants of \$ ) (Revenue \$ )       Total program service expenses ▶ 0	
	The first of the contract of t	

#### Form 990 (2019) **Checklist of Required Schedules** Part IV No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," 1 1 2 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? . . . 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) 4 4 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors 6 have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or 9 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," 11a Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII . . . . . . . . . . . 11b c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . . . . . . . . d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets 11d Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses 11f the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete 12a Was the organization included in consolidated, independent audited financial statements for the tax year? If 1 "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . . 13 13 b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. . . . . . 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or 15 for any foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . . . . . . . . . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other 16 assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. . . . . . . . . . . 16

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . . .

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? 

Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . . . .

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

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20a

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Part	V Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		,
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	~	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		~
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		•
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		~
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		V
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		V
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i> "Yes," complete Schedule L, Part IV	28a		~
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		~
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		,
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		~
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		,
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		~
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	~	
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I </i>	33		,
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	~	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	~	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		•
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		~
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		~
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.	38	~	
Part				
	Check if Schedule O contains a response or note to any line in this Part V			
_			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 125  Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			
b	Enter the number of forms w 2d moladed in line fat. Enter of in not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	~	

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 405			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		~
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		~
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		~
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		~
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		_
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		<b>'</b>
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7с		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organization have excess business nothings at any time during the year?	0		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:	35		
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
_	the organization is licensed to issue qualified health plans			
C 140	Enter the amount of reserves on hand	146		
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		
b 15	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O.	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		.,
	If "Yes," see instructions and file Form 4720, Schedule N.	13		<i>-</i>
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		~
. •	If "Yes," complete Form 4720, Schedule O.			
	, <u> </u>	Form	990	(2019)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year . . . 12 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 12 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 1 Did the organization delegate control over management duties customarily performed by or under the direct 3 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) No 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? . . . . . . . . . . . . 13 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a V b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ► NONE 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website ✓ Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records LYNN MICHL, 3000 EASTON BOULEVARD, DES MOINES, IA 50317-3124, (515) 333-4246

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# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Check this box if heither the organization no	arry rolato	u orgi	ui iiz		C)	ompo	<i>,</i> 100		smoor, an ootor,	1.40100.
(A)	(B)			Pos	ition			(D)	(E)	(F)
Name and title	Average					e than o is both		Reportable	Reportable	Estimated amount
	hours					or/trus		compensation from the	compensation from related	of other
	per week (list any	Indi or c	Inst	Officer	Şe j	Hig em <sub>l</sub>	Former	organization	organizations	compensation from the
	hours for related	Individual trustee or director	Institutional trustee	cer	Key employee	hest oloye	mer	(W-2/1099-MISC)	(W-2/1099-MISC)	organization and related organizations
	organizations	tor tr	onal		ploy	con				related organizations
	below dotted line)	uste	trus		ée	npen				
	dotted line)	Ď	tee			Highest compensated employee				
(1) TRAY WADE	1.0									
PRESIDENT & CEO	39.0			~				135,995	148,203	18,581
(2) THOMAS MOUSER	0.0									
CHIEF MEDICAL OFFICER	40.0				~			130,398	131,378	27,578
(3) LYNN MICHL	1.0									
VICE PRESIDENT & CFO	39.0			~				83,794	90,875	5,609
(4) JIM KNOEPFLER	1.0									
VICE PRESIDENT, ADMINISTRATION	39.0			~				59,129	64,829	27,744
(5) TAMMY STAPP	0.0									
CHIEF COMPLIANCE OFFICER	40.0					~		56,330	63,999	10,420
(6) JUDITH RALSTON-HANSEN	1.0									
BOARD CHAIR	2.0	~		~				0	0	0
(7) PAT BARRY	1.0									
CHAIR-ELECT	2.0	~		~				0	0	0
(8) DEBRA MILLIGAN	1.0									
PAST CHAIR (TERM ENDED 9/2019)	3.0	~		~				0	0	0
(9) DAVE BRIDGEWATER	1.0									
BOARD TREASURER	2.0	~		~				0	0	0
(10) JESSE WURTH	1.0									
BOARD TREASUER (TERM ENDED 9/2019)	2.0	~		~				0	0	0
(11) KATIE TURNER	1.0									
BOARD SECRETARY	2.0	~		~				0	0	0
(12) CHRIS GUNNARE	1.0									
DIRECTOR	2.0	~						0	0	0
(13) CONNIE ISAACSON	1.0									
DIRECTOR (TERM ENDED 9/2019)	1.0	~						0	0	0
(14) GRAHAM COOK	1.0	1								
DIRECTOR	2.0	~						0	0	0

Form 990 (2019) Page 8

Part VII Section A. Officers, Directors, 7	rustees,	Key I	Emį	plo	yee	s, an	d F	lighest Compe	nsated E	mplo	yees (	continu	леd)
				((	C)								
(A)	(B)				sition			(D)	(E)			(F)	
Name and title	Average					e than o		Reportable	Reporta	hle	Fetime	ated amou	unt
Name and title	hours					is both or/trust		'	compens			of other	unt
	per week		_	_	1			from the	from rela			pensation	n
	(list any	ndiv r di	nsti:	Officer	éy	mp High	Former	organization	organizat			om the	- al
	hours for related	dividual director	L tic	ĕ	em	est	ਜੁ	(W-2/1099-MISC)	(W-2/1099-	-IVIISC)		iization ar organizat	
	organizations	al tr	Institutional		Key employee	con						3	
	below	Individual trustee or director	Ħ		ee	hper							
	dotted line)	9e	trustee			Highest compensated employee							
						ed							
(15) KERRY ADAWAY	1.0												
DIRECTOR (TERM ENDED 9/2019)	2.0	~						0		0			0
(16) KIM WILLIS	1.0												
DIRECTOR (TERM ENDED 9/2019)	3.0	~						0		0			0
(17) MARK BEERMAN	1.0												
DIRECTOR	2.0	~						0		0			0
(18) NICK HENDERSON	1.0	_											
DIRECTOR	2.0	~						0		0			0
(19) PHIL STOVER	1.0							0					
	+									^			0
DIRECTOR	2.0	~						0		0			0
(20) SALLY REAVELY	1.0												
DIRECTOR	2.0	~						0		0			0
(21) SCOTT SHUCK	1.0												
DIRECTOR (TERM ENDED 9/2019)	2.0	~						0		0			0
(22) STEVE SCHAAF	1.0												
DIRECTOR	2.0	~						0		0			0
(23) THREASE HARMS	1.0												
DIRECTOR (TERM ENDED 2/2020)	2.0	~						0		0			0
(24) TOM TEMPLE	1.0												
DIRECTOR	2.0	~						0		0			0
(25)													
<u> </u>		1											
1b Subtotal					1		<b>—</b>	465,647	10	99,283		80	,932
c Total from continuation sheets to Part		n Δ	•	•				0		0			0
d Total (add lines 1b and 1c)	•		•	•				465.647	10	99.283		80	.932
2 Total number of individuals (including but						ahove	) w	/-		,	of	09,	,932
reportable compensation from the organi		ו נט נו	1056	; 1151	leu	above	<i>=)</i> vv		e man φro	0,000	Oi		
reportable compensation from the organi	Zation							2				Vaa	No.
									_			Yes	No
3 Did the organization list any former of							mpl	loyee, or highes	st comper	nsated	1		
employee on line 1a? If "Yes," complete s	Schedule J	for s	uch	ind	ivid	ual					3	$\vdash$	<u> </u>
4 For any individual listed on line 1a, is the	sum of re	porta	ble (	con	npe	nsatio	n a	nd other compe	nsation fro	m the			
organization and related organizations	greater that	an \$	150,	,000	)? /	f "Ye	s, "	complete Sched	dule J for	r such			
individual											4	<b>'</b>	
5 Did any person listed on line 1a receive of	r accrue co	ompe	nsat	tion	fro	m any	un un	related organizat	tion or ind	ividual			
for services rendered to the organization	? If "Yes," c	ompi	lete	Sch	hedi	ule J f	or s	such person .			5		~
Section B. Independent Contractors													
1 Complete this table for your five high	nest compe	ensat	ed	inde	epe	ndent	CO	ntractors that r	eceived r	nore 1	than \$	100.000	of
compensation from the organization. Rep													
										<u> </u>			
(A) (B) (C) Name and business address Description of services Compensat									sation				
NONE								· · · · · · · · · · · · · · · · · · ·			•		
NONE													
									, .				
2 Total number of independent contractor							th		e) who				
received more than \$100,000 of compens	ation from t	the or	gan	izat	ion	<u> </u>		0				QQO (	

8

# Part VIII Statement of Revenue

		Check if Schedule	Осо	ntains a re	spon	se or note to ar	ny line in this Pa	art VIII		
							(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
ts ts	1a	Federated campaig	ns .		1a					
Contributions, Gifts, Grants and Other Similar Amounts	b	Membership dues			1b					
פֻ בַּ	С	Fundraising events			1c					
ifts Ir A	d	Related organization			1d					
nia G	е	Government grants	(cont	ributions)	1e					
Sir	f	All other contribution								
uti Je		and similar amounts no	ot incl	uded above	1f					
달	g	Noncash contribution								
ou pu		lines 1a–1f			1g		_			
9 0	h	Total. Add lines 1a-	-1t .				0			
o l	0-					Business Code				
<u>vic</u>	2a									
gram Ser Revenue	b									
m Yer	c d									
gra	e									
Program Service Revenue	f	All other program se					0	0	0	0
-	g	Total. Add lines 2a-				▶	0			
	3	Investment income								
		other similar amoun								
	4	Income from investr	nent o	of tax-exem	npt bo	ond proceeds ►				
	5	Royalties				<u> </u>				
				(i) Rea	l	(ii) Personal				
	6a	Gross rents	6a							
	b	Less: rental expenses	6b			_				
	C	Rental income or (loss)		_\	0					
	d	Net rental income o	r (los	S)		(ii) Other				
	7a	Gross amount from		(i) Securit	.ies	(ii) Other				
		sales of assets other than inventory	7a							
a	h	Less: cost or other basis	74							
Revenue	b	and sales expenses .	7b							
eve	С	Gain or (loss)	7c		0	0				
		Net gain or (loss)				•				
Other		Gross income from								
δ		events (not including								
		of contributions rep								
		1c). See Part IV, line			8a					
	b	Less: direct expens			8b					
	С	Net income or (loss)			g eve	nts 🕨				
	9a	Gross income f		0 0	0-					
	L .	activities. See Part I			9a 9b					
		Less: direct expension Net income or (loss)				es <b>&gt;</b>				
		Gross sales of ir			JUVILIE	<b>P</b>				
	iva	returns and allowan		ory, less	10a					
	b	Less: cost of goods			10b					
	c	Net income or (loss)				bry ▶				
<u>o</u>		, , , , , ,				Business Code				
90 n	11a									
scellaneo Revenue	b									
eve	С									
Miscellaneous Revenue		All other revenue					0	0	0	0
2		Total. Add lines 11a					0			
	12	Total revenue. See	instr	uctions .		🕨	0	0	0	0

#### Form 990 (2019) Page 10 Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (C) Management and (**D**) Fundraising Do not include amounts reported on lines 6b. 7b. (A) Total expenses (B) Program service 8b. 9b. and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . . Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members . . . . Compensation of current officers, directors, 5 trustees, and key employees 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . Other salaries and wages . . . . . . 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits . . . . . . . 9 10 Payroll taxes . . . . . . . . 11 Fees for services (nonemployees): Management . . . . . . . Legal . . . . . . . . . . Accounting . . . . . . . . . Lobbying . . . . . . . . Professional fundraising services. See Part IV, line 17 Investment management fees . . . . . f Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) 0 0 12 Advertising and promotion . . . . . 13 Office expenses . . . . . . . . 14 Information technology . . . . . . 15 Royalties . . . . . . . Occupancy . . . . . . . . . 16 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings . 20 21 Payments to affiliates . . . . 22 Depreciation, depletion, and amortization . 23 Insurance . . . . . . . . . . . . 24 Other expenses, Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) а C d All other expenses 0 0 е 0 0 25 Total functional expenses. Add lines 1 through 24e 0 0 0 0

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720) . . .

# Part X Balance Sheet

	Check if Schedule O contains a response or note to any line in this Par			-
		<b>(A)</b> Beginning of year		<b>(B)</b> End of year
1	Cash-non-interest-bearing		1	
2	Savings and temporary cash investments		2	
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	
5	Loans and other receivables from any current or former officer, director,			
	trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons	0	5	0
6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .	0	6	0
ပ္ 7	Notes and loans receivable, net		7	
Assets			8	
8 8	Prepaid expenses and deferred charges	107,114	9	C
10				
	b Less: accumulated depreciation 10b 0	0	10c	0
11		0	11	
12	· · · · · · · · · · · · · · · · · · ·	0		0
13	F-	0		0
14	· · · · · · · · · · · · · · · · · · ·	0	14	
15	<u> </u>	23,498,643	15	0
16	·	23,605,757	16	0
17		1,080,733	17	0
18	· · · · · · · · · · · · · · · · · · ·	-,000,000	18	-
19			19	
20	Tax-exempt bond liabilities		20	
21	· · · · · · · · · · · · · · · · · · ·		21	
ဖွ 22	· · · · · ·			
	trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons	0	22	0
<u>8</u>   23		0	23	0
24		161,372	24	0
25		101,372		
23	parties, and other liabilities not included on lines 17–24). Complete Part X			
	of Schedule D	210,670	25	0
26		1,452,775	26	0
27 28 29 29 29 29 29 29 29 29 29 29 29 29 29	Organizations that follow FASB ASC 958, check here ▶ ✓ and complete lines 27, 28, 32, and 33.	, , , ,		
E 27		13,284,214	27	0
<sub>ອີ</sub>   <sub>28</sub>	<del>-</del>	8,868,768	28	0
2	Organizations that do not follow FASB ASC 958, check here ▶ □	-,,		
2	and complete lines 29 through 33.			
Ö 29			29	
S   30			30	
31			31	
32	Figure 1 and 1	22,152,982	32	0
	Total liabilities and net assets/fund balances	23,605,757	33	0

Б	VI Decomplishing of Net Assets					<u> </u>
Part	Reconciliation of Net Assets					[ <del>.</del> 2]
	Check if Schedule O contains a response or note to any line in this Part XI			•		
1	Total revenue (must equal Part VIII, column (A), line 12)	1				0
2	Total expenses (must equal Part IX, column (A), line 25)	2				0
3	Revenue less expenses. Subtract line 2 from line 1	3				0
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4			22,15	2,982
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		(2	2,152	2,982)
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10				0
Part	XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII			٠,		
				_	Yes	No
1	Accounting method used to prepare the Form 990:  Cash Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," e	xplain	in			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2	2a		
	If "Yes," check a box below to indicate whether the financial statements for the year were cor	npiled	or			
	reviewed on a separate basis, consolidated basis, or both:					
	☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		. 2	2b	~	
	If "Yes," check a box below to indicate whether the financial statements for the year were audit	ted or	n a			
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over					
	the audit, review, or compilation of its financial statements and selection of an independent accounts	ant?	. 2	2c	~	
	If the organization changed either its oversight process or selection process during the tax year, e	xplain	on			
	Schedule O.					
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	rth in t	the			
	Single Audit Act and OMB Circular A-133?		_	3a		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und	_				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a	udits .	. 3	3b		

#### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support** Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization Employer identification number **HCI VNS CARE SERVICES** 45-5189289

Par	t I Reason for Public Char	rity Status (All	organizations must	comple	te this p	art.) See instructio	ns.
The o	organization is not a private founda		,		-	•	
1	A church, convention of church						
2	A school described in <b>section</b>						
3 4	<ul> <li>☐ A hospital or a cooperative hospital's name, city, and state</li> </ul>	on operated in co					(iii). Enter the
5	An organization operated for section 170(b)(1)(A)(iv). (Comp	the benefit of a	college or university	owned o	r operate	ed by a government	al unit described in
6 7	☐ A federal, state, or local govern ☐ An organization that normally described in section 170(b)(1)	receives a subs (A)(vi). (Complet	tantial part of its sup e Part II.)	port from			n the general public
8	☐ A community trust described in	n <b>section 170(b)</b>	(1)(A)(vi). (Complete	Part II.)			
9	An agricultural research organi or university or a non-land-grauniversity:	nt college of agr	iculture (see instruction	ons). Ente	er the nan	ne, city, and state of	the college or
10	An organization that normally r receipts from activities related support from gross investment acquired by the organization a	to its exempt full income and uni	nctions—subject to c related business taxal	ertain exc ble incom	ceptions, ne (less se	and (2) no more that ection 511 tax) from	n 33 <sup>1</sup> /3% of its
11	☐ An organization organized and		•		•	•	
12	An organization organized and	operated exclus	ively for the benefit o	f, to perfo	orm the fu	unctions of, or to car	ry out the purposes
	of one or more publicly support Check the box in lines 12a thro						
а	Type I. A supporting organ the supported organization supporting organization. You	(s) the power to	regularly appoint or e	lect a ma	ajority of t		
b	Type II. A supporting organ control or management of organization(s). You must of the control of the control organization organization organization.	the supporting o	rganization vested in	the same			
С	Type III functionally integ its supported organization(						ally integrated with,
d	Type III non-functionally i that is not functionally integ requirement (see instruction	grated. The orga	nization generally mu	st satisfy	a distribu	ution requirement an	
е	Check this box if the organ functionally integrated, or T						e II, Type III
f	Enter the number of supported of	organizations .					3
g	Provide the following information	about the supp	orted organization(s).				
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	listed in you	organization ur governing ment?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
				Yes	No		
(A) (S	SEE STATEMENT)						
(B)							
(C)							
(D)							
(E)							
Tota	1					0	0

45-5189289

Part	Support Schedule for Organiza	ations Descr	ibed in Sect	ions 170(b)(1	I)(A)(iv) and 1	70(b)(1)(A)(v	i)		
	(Complete only if you checked the						alify under		
	Part III. If the organization fails to	qualify und	er the tests lis	sted below, p	lease comple	ete Part III.)			
	on A. Public Support				4.0.004.0				
	dar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total		
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")								
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf								
3	The value of services or facilities furnished by a governmental unit to the organization without charge								
4	Total. Add lines 1 through 3								
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)								
6	Public support. Subtract line 5 from line 4								
	on B. Total Support	Γ	T	T	T	T			
	dar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total		
7	Amounts from line 4								
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources								
9	Net income from unrelated business activities, whether or not the business is regularly carried on								
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)								
11	<b>Total support.</b> Add lines 7 through 10								
12	Gross receipts from related activities, etc					12	F01(a)(0)		
13	<b>First five years.</b> If the Form 990 is for the organization, check this box and <b>stop he</b>	_			i, or iiith tax y				
Secti	on C. Computation of Public Suppor								
14	Public support percentage for 2019 (line 6			1 column (f))		14	%		
15	Public support percentage from 2018 Sch		-			15	<del>/</del> 6		
16a	33 <sup>1</sup> / <sub>3</sub> % support test—2019. If the organi					3 <sup>1</sup> /3% or more,			
	box and stop here. The organization qua	lifies as a pub	licly supported	organization			🕨 🗌		
b	331/3% support test—2018. If the organithis box and stop here. The organization								
17a	10%-facts-and-circumstances test—2019. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization								
b	10%-facts-and-circumstances test—20 15 is 10% or more, and if the organization in Part VI how the organization in supported organization	ation meets the "fac	ne "facts-and-o	circumstances stances" test.	" test, check The organizat	this box and	stop here.		
18	Private foundation. If the organization di					k this box and	see		

# Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.)

	If the organization fails to qualify	under the te	sts listed belo	ow, please co	omplete Part	II.)	
	on A. Public Support						
Calen	dar year (or fiscal year beginning in) ▶	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
1 2	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6 7a	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
8	Add lines 7a and 7b						
	on B. Total Support						
	dar year (or fiscal year beginning in) ▶	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	<b>(e)</b> 2019	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the organization, check this box and stop he				n, or fifth tax ye		
Secti	on C. Computation of Public Suppor	t Percentag	е				
15	Public support percentage for 2019 (line 8	, ,,,	•	, ,,,		15	%
16	Public support percentage from 2018 Sch			<u></u>		16	%
Secti	on D. Computation of Investment In						
17	Investment income percentage for 2019 (			•	. , ,		%
18	Investment income percentage from 2018						%
19a	331/3% support tests—2019. If the organ						
	17 is not more than 331/3%, check this box	_	_	-		-	_
b	33 <sup>1</sup> / <sub>3</sub> % support tests—2018. If the organiz						
	line 18 is not more than 331/3%, check this I	_	=				_
20	Private foundation. If the organization di	d not check a	box on line 14	, 19a, or 19b, o	check this box	and see instru	ctions >

#### Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governir documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. Did the organization have any supported organization that does not have an IRS determination of statu under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answ (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) an satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)( purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretic despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization use to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(l purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and El numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such actio (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the actio was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class alread designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefite by one or more of its supported organizations, or (iii) other supporting organizations that also support benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contribute (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled enti with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7 If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Was the organization controlled directly or indirectly at any time during the tax year by one or mo disqualified persons as defined in section 4946 (other than foundation managers and organizations describe in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal bene from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrate supporting organizations)? If "Yes," answer 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, determine whether the organization had excess business holdings.)

		Yes	No
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Part	IV Supporting Organizations (continued)		-	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		~
b	A family member of a person described in (a) above?	11b		~
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI.</b>	11c		~
	on B. Type I Supporting Organizations			
	<i>y</i> . 11 0 0		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		~
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see it	nstru	ctions	s).
а	☐ The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	☐ The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (s	see in	structi	ions).
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	gan	izations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ			
Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C-Distributable Amount	•		Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functional	ly in	tegrated Type III support	ing organization (see

Schedule A (Form 990 or 990-EZ) 2019

instructions).

Part	V Type III Non-Functionally Integrated 509(a)(3	) Supporting Organi	zations (continued)	
Sect	on D-Distributions			Current Year
1	Amounts paid to supported organizations to accomplish e	exempt purposes		
2	Amounts paid to perform activity that directly furthers exe	empt purposes of suppo	orted	
	organizations, in excess of income from activity			
3_	Administrative expenses paid to accomplish exempt purp			
	Amounts paid to acquire exempt-use assets			
	Qualified set-aside amounts (prior IRS approval required)			
6_	Other distributions (describe in <b>Part VI</b> ). See instructions.			
	Total annual distributions. Add lines 1 through 6.			
8 	Distributions to attentive supported organizations to which (provide details in <b>Part VI</b> ). See instructions.	n the organization is res	sponsive	
9	Distributable amount for 2019 from Section C, line 6			
10	Line 8 amount divided by line 9 amount			
Sect	on E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1	Distributable amount for 2019 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2019 (reasonable cause required—explain in <b>Part VI</b> ). See instructions.			
3	Excess distributions carryover, if any, to 2019			
а	From 2014			
b	From 2015			
С	From 2016			
d	From 2017			
е	From 2018			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
	Applied to 2019 distributable amount			
<u>i</u> _	Carryover from 2014 not applied (see instructions)			
<u>j</u> _	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2019 from Section D, line 7: \$			
	Applied to underdistributions of prior years			
b	Applied to 2019 distributable amount			
c	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI.</b> See instructions.			
6	Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.			
7	Excess distributions carryover to 2020. Add lines 3j and 4c.			
8	Breakdown of line 7:			
а	Excess from 2015			
b	Excess from 2016			
	Excess from 2017			
d	Excess from 2018			
е	Excess from 2019			

Schedule A (Form 990 or 990-EZ) 2019

### Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6.Also complete this part for any additional information. (See instructions.)

Return Reference - Identifier	Explanation
SCHEDULE A, PART I, LINE 12G - INFORMATION ABOUT SUPPORTED ORGANIZATIONS	EFFECTIVE 7/1/2019, HOSPICE OF CENTRAL IOWA (EIN: 42-1093718) AND HCI VNS CARE SERVICES (EIN: 45-5189289) MERGED INTO VISITING NURSE SERVICES OF IOWA (EIN: 42-0680446) DBA EVERYSTEP. AS PART OF THIS RESTRUCTURING, ALL ASSETS AND ACTIVITIES WERE TRANSFERRED ON 7/1/2019 FROM HOSPICE OF CENTRAL IOWA AND HCI VNS CARE SERVICES TO VISITING NURSE SERVICES OF IOWA (EVERYSTEP). LEGALLY, HCI VNS CARE SERVICES REMAINS A SUPPORTING ORGANIZATION OF HOSPICE OF CENTRAL IOWA, VISITING NURSE SERVICES OF IOWA (EVERYSTEP), AND HOSPICE OF CENTRAL IOWA FOUNDATION (DBA EVERYSTEP FOUNDATION). CURRENTLY HOSPICE OF CENTRAL IOWA AND HCI VNS CARE SERVICES ARE IN THE PROCESS OF BEING LEGALLY DISSOLVED AND WILL REMAIN IN EXISTENCE UNTIL A COMPLETE AND ACCURATE DISSOLUTION HAS OCCURRED.
SCHEDULE A, PART IV, SECTION C, LINE 1 - MAJORITY DIRECTOR DETAIL	SEE ABOVE.

### Part I

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6.Also complete this part for any additional information. (See instructions.)

### Part I Line 12g. Information about the supported organization(s). (continued)

(i) (ii) (iii)		(i	v)	(v)	(vi)	
Name of supported organization	EIN	Type of organization (described on lines 1-10 above (see instructions))	organi listed i	rning	support (see	Amount of other support (see instructions)
			Yes	No		
HOSPICE OF CENTRAL IOWA	42-1093718	10. AN ORG. FOLLOWING SUPPORT/INVESTMENT INCOME TEST. SECTION 509(A)(2).	1		0	0
HOSPICE OF CENTRAL IOWA FOUNDATION	42-1239748	7. ORG. SUBSTANTIALLY SUPPORTED BY GOVT/PUBLIC. SECTION 170(B)(1)(A)(VI).	1		0	0
VISITING NURSE SERVICES OF IOWA	42-0680446	7. ORG. SUBSTANTIALLY SUPPORTED BY GOVT/PUBLIC. SECTION 170(B)(1)(A)(VI).	1		0	0

#### **SCHEDULE D** (Form 990)

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Employer identification number

HCI VI	NS CARE SERVICES			45-5189289
Par	Organizations Maintaining Donor Advi Complete if the organization answered "		ds or A	Accounts.
	,	(a) Donor advised funds		(b) Funds and other accounts
1	Total number at end of year	· ·		
2	Aggregate value of contributions to (during year) .			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
			امانہ ما	la sa a sa a de sia a al
5	Did the organization inform all donors and donor funds are the organization's property, subject to the			
_	- · · · · · · · · · · · · · · · · · · ·			
6	Did the organization inform all grantees, donors, are only for charitable purposes and not for the benefit			
	conferring impermissible private benefit?			
Do				· · · · L Yes L No
Par	Conservation Easements.	V "		
	Complete if the organization answered "			
1	Purpose(s) of conservation easements held by the c			
	Preservation of land for public use (for example, recre	•		orically important land area
	☐ Protection of natural habitat	☐ Preservation o	of a cert	tified historic structure
	☐ Preservation of open space			
2	Complete lines 2a through 2d if the organization he	ld a qualified conservation contribution	n in the	form of a conservation
	easement on the last day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements		. [	2a
b	Total acreage restricted by conservation easements	8	.	2b
C	Number of conservation easements on a certified h			2c
d	Number of conservation easements included in (	* *	· -	
u				2d
2	Number of conservation easements modified, trans		L	
3	tax year ►	sierred, released, extinguished, or terr	illiatec	by the organization during the
4	Number of states where property subject to conser	vation assement is located		
4	Does the organization have a written policy reg			 bandling of
5	violations, and enforcement of the conservation eas			
•				
6	Staff and volunteer hours devoted to monitoring, inspec	cting, nandling of violations, and enforcing	g conse	rvation easements during the yea
_	<u></u>			
7	Amount of expenses incurred in monitoring, inspectin	g, handling of violations, and enforcing	conser	ation easements during the year
	<b>▶</b> \$			
8	Does each conservation easement reported on line 2			
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports c			•
	balance sheet, and include, if applicable, the text of		ancial s	tatements that describes the
	organization's accounting for conservation easeme			
Part	III Organizations Maintaining Collections	s of Art, Historical Treasures, or	Other	Similar Assets.
	Complete if the organization answered "	Yes" on Form 990, Part IV, line 8.		
1a	If the organization elected, as permitted under FAS	B ASC 958, not to report in its revenu	ie state	ement and balance sheet works
	of art, historical treasures, or other similar assets			
	service, provide in Part XIII the text of the footnote t			
b	If the organization elected, as permitted under FAS			
D	art, historical treasures, or other similar assets held			
	provide the following amounts relating to these item		Jouron	in facilities of public service
				<b>•</b> •
	<ul><li>(i) Revenue included on Form 990, Part VIII, line 1</li><li>(ii) Assets included in Form 990, Part X</li></ul>			· •
_	(ii) Assets included in Form 990, Part X			Φ
2	If the organization received or held works of art, following amounts required to be reported under FA		assets	for financial gain, provide the
а	Revenue included on Form 990, Part VIII, line 1 .	=		. ▶ \$
	Assets included in Form 990, Part X			• •

Schedule D (Form 990) 2019 Page **2** 

Part	Ш	Organizations Maintaining	Collections of	Art, His	storical 1	Treasures,	or Ot	her Similar A	ssets (con	tinued)
3		the organization's acquisition, ction items (check all that apply):		her reco	ords, chec	k any of the	follow	ving that make	significant (	use of its
а	☐ Pu	ublic exhibition		d		or exchange				
b		cholarly research		е	☐ Other					
С		eservation for future generations								
4	Provid XIII.	de a description of the organiza	tion's collections a	and exp	lain how t	hey further t	he org	janization's exe	empt purpos	e in Part
5		g the year, did the organization s to be sold to raise funds rather								☐ No
Part	: IV	Escrow and Custodial Arra								
		Complete if the organization 990, Part X, line 21.	answered "Yes'	" on Fo	rm 990, I	Part IV, line	9, or	reported an a	mount on I	Form
1a	includ	e organization an agent, trustee ded on Form 990, Part X?							not . 🗌 <b>Yes</b>	☐ No
b	If "Ye	s," explain the arrangement in P	art XIII and comple	ete the f	ollowing t	able:				
									Amount	
C	_	nning balance					1c			
d		ions during the year					1d			
e		butions during the year					1e			
f 2a		ng balance							tv2	□No
		s," explain the arrangement in P							•	
Par	_	Endowment Funds.	<u> </u>		7.101.101.10				· · · ·	
		Complete if the organization	answered "Yes"	" on Fo	rm 990, I	Part IV, line	10.			
			(a) Current year		rior year	(c) Two years		(d) Three years ba	ck (e) Four y	ears back
1a	Begir	nning of year balance								
b	Contr	ributions								
С		nvestment earnings, gains, and s								
d	Grant	ts or scholarships								
е		expenditures for facilities and earns								
f	Admi	nistrative expenses								
g		of year balance								
2		de the estimated percentage of t		d balan	ce (line 1g	g, column (a))	) held a	as:		
а		d designated or quasi-endowmen		%						
b		anent endowment >	%							
С		endowment ▶ %		000/						
0-		percentages on lines 2a, 2b, and	•		!				ul	
3a		nere endowment funds not in the nization by:	e possession of th	ie organ	ization th	at are neid a	and ad	ministered for t		es No
	_	nrelated organizations							. 3a(i)	
	• •	· · · · · · · · · · · · · · · · ·							. 3a(ii)	
b		s" on line 3a(ii), are the related o	rganizations listed	as requ	ired on So	chedule R?			. 3b	
4	Desci	ribe in Part XIII the intended uses	s of the organization	n's end	owment f	unds.				· ·
Part	VI	Land, Buildings, and Equip	ment.							
		Complete if the organization	answered "Yes"	" on Fo	rm 990, I	Part IV, line	11a.	See Form 990	), Part X, lir	ne 10.
		Description of property	(a) Cost or ot (investment)		1	or other basis other)		Accumulated epreciation	(d) Book	value
1a	Land									
b		ings								
С		ehold improvements								
d		oment								
e Tatal	Other			00 0-1	V!::::	- (D) U: 40	- \			
ı otal.	Aaa II	nes 1a through 1e. (Column (d) n	nust equal Form 99	90, rart	л, coiumr	וות (ש), ווne ועם)	<i>U.) .</i> .			

Schedule D (Form 990) 2019

Schedule D (Form 990) 2019 Page **3** 

Part VII	Investments – Other Securities. Complete if the organization answered "Yes" on For	m 000 Part IV line	11h Soo Form	000 Part V line 12
	(a) Description of security or category	(b) Book value		hod of valuation:
	(including name of security)	(b) Book value		of-year market value
(1) Financial	derivatives			
	neld equity interests			
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E) (F)				
(G)				
(H)				
	mn (b) must equal Form 990, Part X, col. (B) line 12.) . ▶			
Part VIII	Investments – Program Related.			
	Complete if the organization answered "Yes" on For	m 990, Part IV, line	11c. See Form	990, Part X, line 13.
	(a) Description of investment	(b) Book value		hod of valuation:
			Cost or end	-of-year market value
<u>(1)</u>				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8) (9)				
	mn (b) must equal Form 990, Part X, col. (B) line 13.) . ▶			
Part IX	Other Assets.			
	Complete if the organization answered "Yes" on For	m 990, Part IV, line	11d. See Form	990, Part X, line 15.
	(a) Description			(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	mn (b) must equal Form 990, Part X, col. (B) line 15.)			
Part X	Other Liabilities.	<del> </del>		
rarex	Complete if the organization answered "Yes" on For	m 990 Part IV line	11e or 11f See	Form 990 Part X
	line 25.	111 000, 1 011 17, 11110	110 01 111. 000	71 01111 000, 1 dit 71,
1.	(a) Description of liability			(b) Book value
(1) Federal ir				.,
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	mn (b) must equal Form 990, Part X, col. (B) line 25.)	<del></del>	▶	0
2. Liability for	r uncertain tax positions. In Part XIII, provide the text of the footne	ote to the organization's	s financial stateme	ents that reports the

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

Schedule D (Form 990) 2019

	e b (1 01111 330) 2013				rage <del>1</del>
Part	XI Reconciliation of Revenue per Audited Financial Stateme			Retu	rn.
	Complete if the organization answered "Yes" on Form 990, F				
1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		ı		
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е				2e	
3	Subtract line <b>2e</b> from line <b>1</b>			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines <b>4a</b> and <b>4b</b>			4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line			5	-
Part				er Re	turn.
	Complete if the organization answered "Yes" on Form 990, F				Г
1				1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 -	I		
а	Donated services and use of facilities	2a		-	
b	Prior year adjustments	2b		_	
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	
3	Subtract line <b>2e</b> from line <b>1</b>			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		4	
b	Other (Describe in Part XIII.)	4b			
С	Add lines <b>4a</b> and <b>4b</b>			4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line			4c 5	
5 Part	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line <b>XIII</b> Supplemental Information.	e 18.)		5	
<b>5 Part</b> Provid	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line <b>XIII Supplemental Information</b> .  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line <b>XIII Supplemental Information</b> .  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	
<b>5 Part</b> Provice 2; Par	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.  e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XII, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part	d 4; P	art IV, lines 1b and 2b	<b>5</b> o; Part	

### Part XIII

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE	THE ORGANIZATION AND ITS AFFILIATES ARE EXEMPT FROM INCOME TAXES ON INCOME FROM RELATED ACTIVITIES UNDER SECTION 501(C)(3) OF THE U.S. INTERNAL REVENUE CODE AND CORRESPONDING STATE TAX LAW. ACCORDINGLY, NO PROVISION HAS BEEN MADE FOR FEDERAL OR STATE INCOME TAXES.
	U.S. GAAP REQUIRES THAT A TAX POSITION IS RECOGNIZED AS A BENEFIT ONLY IF IT IS "MORE LIKELY THAN NOT" THAT THE TAX POSITION WOULD BE SUSTAINED IN A TAX EXAMINATION, WITH A TAX EXAMINATION BEING PRESUMED TO OCCUR. THE AMOUNT RECOGNIZED IS THE LARGEST AMOUNT OF TAX BENEFIT THAT IS GREATER THAN 50% LIKELY OF BEING REALIZED ON EXAMINATION. FOR TAX POSITIONS NOT MEETING THE "MORE LIKELY THAN NOT" TEST, NO TAX BENEFIT IS RECORDED.
	THE ORGANIZATION'S FORMS 990 HAVE NOT BEEN SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE OR THE STATE OF IOWA FOR THE LAST THREE YEARS. THE ORGANIZATION DOES NOT EXPECT THE TOTAL AMOUNT OF UNRECOGNIZED TAX BENEFITS TO SIGNIFICANTLY CHANGE IN THE NEXT 12 MONTHS. THE ORGANIZATION RECOGNIZES INTEREST AND/OR PENALTIES RELATED TO INCOME TAX MATTERS IN INCOME TAX EXPENSE. THE ORGANIZATION DID NOT HAVE ANY AMOUNTS ACCRUED FOR INTEREST AND PENALTIES AT JUNE 30, 2020 OR 2019.

#### **SCHEDULE J** (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

**HCI VNS CARE SERVICES** 

Employer identification number 45-5189289

Part	Questions Regarding Compensation			
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form		Yes	No
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	☐ First-class or charter travel ☐ Housing allowance or residence for personal use			
	☐ Travel for companions ☐ Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2		
•				
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	☐ Compensation committee ☐ Written employment contract			
	✓ Independent compensation consultant ✓ Compensation survey or study			
	☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		~
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		~
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		~
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		~
b	Any related organization?	5b		~
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
Ū	compensation contingent on the net earnings of:			
а	The organization?	6a		~
b	Any related organization?	6b		~
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed			
•	payments not described on lines 5 and 6? If "Yes," describe in Part III	7		~
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		~
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

10/28/2020 9:58:44 AM

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown o	f W-2 and/or 1099-MIS	C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)–(D)	in column (B) reported as deferred on prior Form 990
TRAY WADE	(i)	135,861	0	135	0	4,795	140,791	0
1PRESIDENT & CEO	(ii)	136,944	11,124	135	9,003	4,782	161,988	0
LYNN MICHL	(i)	83,003	0	792	0	0	83,794	0
2VICE PRESIDENT & CFO	(ii)	83,641	6,640	594	5,609	0	96,484	0
JIM KNOEPFLER	(i)	58,742	0	387	0	11,588	70,717	0
3 VICE PRESIDENT, ADMINISTRATION	(ii)	59,242	5,200	387	4,568	11,588	80,985	0
THOMAS MOUSER	(i)	130,308	0	90	9,088	0	139,487	0
4CHIEF MEDICAL OFFICER	(ii)	131,288	0	90	9,402	9,088	149,868	0
	(i)							
5	(ii)							
	(i)							
6	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	(i)							
9	(ii)							
	(i)							
10	(ii)							
	(i)							
11	(ii)							
	(i)							
12	(ii)							
	(i)							
13	(ii)							
	(i)							
14	(ii)							
	(i)							
15	(ii)							
	(i)							
16	(ii)							

Pa	rt	l	I
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**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE J, PART I, LINE 3 - ARRANGEMENT USED TO ESTABLISH THE TOP	DUE TO THE REORGANIZATION EFFECTIVE 7/1/2019, CALENDAR YEAR COMPENSATION IS SPLIT BETWEEN HCI VNS (JANUARY 2019 THROUGH JUNE 2019) AND VNS (JULY 2019 THROUGH DECEMBER 2019).
	AFTER JULY 1, 2019, COMPENSATION FOR HCI VNS CARE SERVICES' PRESIDENT AND CHIEF EXECUTIVE OFFICER IS ESTABLISHED AND PAID BY VISITING NURSE SERVICES, A RELATED TAX-EXEMPT ORGANIZATION. VISITING NURSE SERVICES OF IOWA DOES BUSINESS AS EVERYSTEP. EVERYSTEP UTILIZES THE FOLLOWING METHODS TO DETERMINE THE PRESIDENT & CHIEF EXECUTIVE OFFICER'S COMPENSATION:
	- INDEPENDENT COMPENSATION CONSULTANT - COMPENSATION SURVEYS AND STUDIES - APPROVAL BY THE BOARD OF DIRECTORS

### SCHEDULE N (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Liquidation, Termination, Dissolution, or Significant Disposition of Assets

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 31 or 32, or Form 990-EZ, line 36.

▶ Attach certified copies of any articles of dissolution, resolutions, or plans.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization	Employer identification number
HCI VNS CARE SERVICES	45-5189289

Part l	Liquidation, Termination, or Part I can be duplicated if add			the organization ar	nswered "Yes" on F	orm 990, Part IV, line 31, or Fo	orm 990-EZ, line 36.
1	(a) Description of asset(s) distributed or transaction expenses paid	(b) Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	(g) IRC section of recipient(s) (if tax-exempt) or type of entity
2	Did or will any officer, director, trust	ee, or key emplo	byee of the organization	on:	1		Yes No
а	Become a director or trustee of a su						
b	Become an employee of, or indeper						
C	Become a direct or indirect owner of						
d	Receive, or become entitled to, con	•			· ·		. 2d
e	If the organization answered "Yes"	to any of the que	estions on lines 2a thro	ough 2d, provide the r	name of the person inv	volved and explain in Part III. ▶	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or Form 990-EZ.

Cat. No. 50087Z

Schedule N (Form 990 or 990-EZ) 2019

Part									
	Note: If the organization distribute (Total liabilities), should equal -0	ed all of its ass	sets during the tax y	year, then Form 990	, Part X, column (B	), line 16 (Total assets), and line 2	26	Yes	No
3	Did the organization distribute its as	sets in accordar	nce with its governing	instrument(s)? If "No,	" describe in Part III .		3		
4a	Is the organization required to notify	the attorney ge	neral or other appropr	riate state official of its	s intent to dissolve, li	quidate, or terminate?	4a		
b	If "Yes," did the organization provide	e such notice?					4b		
5	Did the organization discharge or pa	ay all of its liabilit	ties in accordance wit	h state laws?			5		
6a	Did the organization have any tax-ex	xempt bonds ou	tstanding during the y	ear?			6a		
b	If "Yes" to line 6a, did the organization dis	charge or defease	all of its tax-exempt bond	d liabilities during the tax	year in accordance with	the Internal Revenue Code and state laws	? 6b		
	If "Yes" on line 6b, describe in Part I								
Part	Sale, Exchange, Disposition "Yes" on Form 990, Part IV,					s. Complete this part if the organipace is needed.	zation a	answe	ered
1	(a) Description of asset(s) distributed or transaction expenses paid	<b>(b)</b> Date of distribution	(c) Fair market value of asset(s) distributed or amount of transaction expenses	(d) Method of determining FMV for asset(s) distributed or transaction expenses	(e) EIN of recipient	(f) Name and address of recipient	tax-exem	ent(s) (if	:
	SSETS OWNED BY HCI VNS CARE (ICES WERE TRANSFERRED.	07/01/2019	22,152,982	BOOK VALUE	42-0680446	VISITING NURSE SERVICES OF IOWA 1111 9TH STREET, SUITE 320, DES MOINES, IA 50314	501	(C)(3)	
			I	I	I			Yes	No
2	Did or will any officer, director, trusto	ee, or key emplo	oyee of the organization	on:					
а	Become a director or trustee of a su						2a	~	
b	Become an employee of, or indepen						2b		~
С	Become a direct or indirect owner or			•			2c		~
d	Receive, or become entitled to, com		_				2d		~
е	If the organization answered "Yes" t	o any of the que	estions on lines 2a thro	ough 2d, provide the i	name of the person in	nvolved and explain in Part III . 🕨	•		

Schedule N (Form 990 or 990-EZ) 2019

Part III	Supplemental Information. Provide the information required by Part I, lines 2e and 6c, and Part II, line 2e. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE N, PART II, LINE 2A - INTERESTED PERSON IS A DIRECTOR OR TRUSTEE OF TRANSFEREE ORG.	ALL DIRECTORS AND OFFICERS OF HCI VNS CARE SERVICES ARE DIRECTORS AND OFFICERS OF THE TRANSFEREE ORGANIZATION, VISITING NURSE SERVICES OF IOWA.

#### **SCHEDULE O** (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 2019 Open to Public Inspection

Name of the Organization HCI VNS CARE SERVICES

Department of Treasury Internal Revenue Service

Employer Identification Number 45-5189289

Return Reference - Identifier	Explanation	
FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION	OF HEALTH AND HEALTH-RELATED SERVICES, INCLUDING PALLIATIVE CARE AND CARE SERVICES. EVERYSTEP PROVIDES EACH OF THE ORGANIZATIONS WITH M ADMINISTRATIVE SUPPORT, STRATEGIC PLANNING SERVICES, MARKETING AND RESOURCES ASSISTANCE, AND EMPLOYEE BENEFIT COORDINATION. BY CENTR PROVISION OF THESE SERVICES UNDER THE COMMON CONTROL OF EVERYSTE AND VNS ARE ABLE TO COMBINE EXPERTISE AND RESOURCES TO OPERATE MO ALLOWING THEM THE ABILITY TO OFFER A STRONGER CONTINUUM OF CARE, FF OF LIFE. TOGETHER, THE ORGANIZATIONS ARE WELL-POSITIONED FOR LONG-TISTENGTH IN THE FACE OF CURRENT ECONOMIC REALITIES.	IANAGEMENT AND HUMAN ALIZING THE FP, HCI VNS, HCI, IRE EFFICIENTLY, ROM BIRTH TO END
FORM 990, PART III, LINE 3 - SIGNIFICANT CHANGES IN PROGRAM SERVICES	REFER TO PART I, LINE 1.	
FORM 990, PART VI, LINE 1A - DELEGATE BROAD AUTHORITY TO A COMMITTEE	THE BOARD OF DIRECTORS MAY ESTABLISH ONE OR MORE COMMITTEES OF TH INCLUDING AN EXECUTIVE COMMITTEE, AND APPOINT MEMBERS OF THE BOARD THEM. EACH COMMITTEE SHALL HAVE THE POWERS AND DUTIES DELEGATED TO DIRECTORS. EACH COMMITTEE SHALL HAVE A SEPARATE CHARTER ESTABLE BOARD OF DIRECTORS SPECIFYING THE SCOPE OF THE COMMITTEE'S AUTHORIC COMMITTEES CONSIST OF AN EXECUTIVE, GOVERNANCE, FINANCE, AUDIT, COMMITTEES CONSIST OF AUDIT, COMMITTEES CONSIS	O TO SERVE ON O IT BY THE BOARD ISHED BY THE ITY. THE CURRENT
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	FORM 990 IS PROVIDED TO THE ORGANIZATION'S PRESIDENT, CFO AND AUDIT OF INITIAL REVIEW. AFTER THEIR REVIEW AND EDITS, THE ORGANIZATION'S TAX AD FINAL DRAFT OF THE FORM 990 TO THE BOARD OF DIRECTORS FOR FINAL REVIEW ONCE APPROVED BY THE BOARD OF DIRECTORS, THE FORM 990 IS FILED WITH	OVISERS PRESENT A EW AND APPROVAL.
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	ALL OFFICERS AND MEMBERS OF THE BOARD OF DIRECTORS ARE REQUIRED TO REPORT ANY ONGOING OR INCIDENTAL MATERIAL INTERESTS OR AFFILIATIONS RESULT IN A POTENTIAL CONFLICT OF INTEREST. BOARD MEMBERS ARE ALSO FACONFLICT OF INTEREST DECLARATION ANNUALLY, AND ALSO COMPLETE A COINTEREST QUESTIONNAIRE ANNUALLY. ANY CONFLICTS ARE REPORTED TO THE CEO AND CFO TO DETERMINE IF ANY POTENTIAL OR ACTUAL CONFLICTS EXIST. MEMBER DETERMINED TO HAVE A CONFLICT OF INTEREST IS REQUIRED TO ABS DECISION OR VOTING PROCESS RELATING TO THE CONFLICTING ISSUE.	WHICH COULD REQUIRED TO SIGN DNFLICT OF E BOARD CHAIR, ANY BOARD
FORM 990, PART VI, LINE 15 - COMPENSATION OF TOP MANAGEMENT OFFICIAL AND OTHER OFFICERS/KEY EMPLOYEES	BEGINNING JULY 1, 2019, THE ORGANIZATION'S OFFICERS AND KEY EMPLOYEES VISITING NURSE SERVICES OF IOWA (EIN: 42-0680446), A RELATED TAX-EXEMPT THEREFORE LINES 15A AND 15B HAVE BEEN ANSWERED "NO" IN ACCORDANCE INSTRUCTIONS.	ORGANIZATION;
	PRIOR TO JULY 1, 2019 HCI VNS CARE SERVICES' BOARD OF DIRECTORS ENGAGINDEPENDENT COMPENSATION CONSULTANT TO PERFORM A COMPENSATION A COMPARABILITY DATA FOR THE ORGANIZATION'S SENIOR OFFICERS EVERY TWO SUCH STUDY WAS COMPLETED IN MAY 2020 BY NEWPORT RETIREMENT SERVICE FINDINGS OF THE ANALYSIS ARE PRESENTED TO THE EXECUTIVE COMMITTEE OF DIRECTORS. THE EXECUTIVE COMMITTEE MEMBERS USE THE ANALYSIS TO REVESTABLISH THE AMOUNT OF COMPENSATION FOR THE PRESIDENT & CEO. THE ISDOCUMENTED IN THE EXECUTIVE COMMITTEE MEETING MINUTES. BEGINNING PROCESS IS CONDUCTED BY VISITING NURSE SERVICES OF IOWA.	ANALYSIS USING O YEARS. THE LAST IES - CHICAGO. THE DF THE BOARD OF VIEW AND REVIEW PROCESS
	THE PRESIDENT AND CEO USE THE ANALYSIS TO REVIEW AND ESTABLISH COMITHE FOLLOWING OFFICERS AND KEY EMPLOYEES: VICE PRESIDENT & CFO, VICE ADMINISTRATION, AND THE CHIEF MEDICAL OFFICER. THE BOARD OF DIRECTOR TO THE COMPENSATION SET BY THE PRESIDENT AND CEO.	E PRESIDENT OF
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLIC STATEMENTS ARE AVAILABLE TO THE PUBLIC ON REQUEST.	Y, AND FINANCIAL
FORM 990, PART VII, SECTION A, LINE 1A, COLUMN (D) - CALENDAR YEAR COMPENSATION	DUE TO THE REORGANIZATION EFFECTIVE 7/1/2019, CALENDAR YEAR COMPENS BETWEEN HCI VNS (JANUARY 2019 THROUGH JUNE 2019) AND VNS (JULY 2019 TI DECEMBER 2019).	
FORM 990, PART XI, LINE 9 -	(a) Description	(b) Amount
OTHER CHANGES IN NET ASSETS OR FUND BALANCES	TRANSFER OF NET ASSETS TO VISITING NURSE SERVICES OF IOWA	- 22,152,982

#### **SCHEDULE R** (Form 990)

Part I

# **Related Organizations and Unrelated Partnerships** ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

**HCI VNS CARE SERVICES** 

▶ Attach to Form 990.

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection **Employer identification number** 

45-5189289

	(a) Name, address, and EIN (if applicable) of disregarded entity		Prima	<b>(b)</b> ary activity	Legal dom or foreigr	icile (state	(d) Total income	(e) End-of-year assets	Direct cor enti	ntrolling
(1)										
(2)										
(3)										
(4)										
(5)										
(6)										
Part II	Identification of Related Tax-Exempt Organizatione or more related tax-exempt organizations du	ations. Co	l omplete if thax vear	ne organization	answere	d "Yes" o	n Form 990, P	art IV, line 34, be	cause it h	nad
			an your							
	(a) Name, address, and EIN of related organization		(b) ry activity	(c) Legal domicile (state or foreign country)	ite Exemp	(d) Code section	(e)	(f) atus Direct controlli	ng Section cor er	(g) 512(b)(13) itrolled itity?
	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	Section corner  Yes	(g) 1 512(b)(13) htrolled htity?
(1) (SEE S	(a)		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?
(1) (SEE S	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?
	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?
(2)	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?
(2)	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?
(3)	(a) Name, address, and EIN of related organization		(b)	(c) Legal domicile (sta	ite Exemp	(d)	(e) Public charity sta	(f) atus Direct controlli	ng Section cor	(g) 1 512(b)(13) htrolled htity?

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

10/28/2020 9:58:44 AM

Schedule R (Form 990) 2019

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 – 514)	(f) Share of total income	(g)	Disprop alloca	ortionate	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana	i) eral or aging ner?	(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity			(g) Share of end-of-year assets	(h) Percentage ownership	Section 5 contr enti	) 12(b)(13) olled ty?
						Yes	No
							İ
(2)							
(3)	-						
(4)							
(5)							
(6)							
(7)							

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.																'	Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one of	or mo	ore r	elate	d or	gani	zatio	ons	listec	l in l	Part	s II–	IV?						
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity															1	а		~
b	Gift, grant, or capital contribution to related organization(s)															1	b		~
С	Gift, grant, or capital contribution from related organization(s)															1	С		~
d	Loans or loan guarantees to or for related organization(s)															1	d		~
е	Loans or loan guarantees by related organization(s)															1	е		~
f	Dividends from related organization(s)																f		~
g	Sale of assets to related organization(s)																g		~
h	Purchase of assets from related organization(s)															1	h		~
i	Exchange of assets with related organization(s)															-	li		~
i	Lease of facilities, equipment, or other assets to related organization(s)															-	j		~
•																			
k	Lease of facilities, equipment, or other assets from related organization(s)															_ [1	k		~
ï	Performance of services or membership or fundraising solicitations for related organization(s)																ı		~
m																	_	~	
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)															-	n	~	
0	Sharing of paid employees with related organization(s)															-	0	<u></u>	
·	onaling of paid omployees with foldled organization(s)		•		•	•		•		•	•		•	•					
n	Reimbursement paid to related organization(s) for expenses															1	р		~
q	Reimbursement paid by related organization(s) for expenses															_	q		~
ч	The initial series is paid by related organization (s) for expenses		•		•	•		•		•	•		•	•			4		
r	Other transfer of cash or property to related organization(s)																r	/	
s	Other transfer of cash or property to related organization(s)																s		~
2	If the answer to any of the above is "Yes," see the instructions for information on who must co																_	sholo	
		ппріє	י שוב		He, II	ICIU	uirig	100		I I <del>C</del> IC	atioi	12111	os ai	iu ti	ansa		une	SHOIC	15.
	(a)  Name of related organization		Trar	(b) isactio	on		,	Amou	(c) nt inve	olved		M	lethoc	l of d	eterm	(d) nining ar	nount	involv	ed
			typ	e (a—:	s)														
/4\																			
(1)																			
(0)																			
(2)																			
(2)																			
(3)						$\dashv$													
(4)																			
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<b>(</b> 5)																			
(5)																			
(0)																			
(6)						- 1						1							

Schedule R (Form 990) 2019

## Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

	(a) Name, address, and EIN of entity	(state or foreign income (related, unrelated, excluded from tax under o		Are all sec 501 organiz	partners ction (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		e Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership	
				sections 512-514)	Yes	No			Yes	No	No		No	
(1)														
(2)														
(3)														
(4)														
(5)														
(6)														
(7)														
(8)														
(9)														
(10)														
(11)														
(12)														
(13)														
(14)														
(15)														
(16)														
														200) 2010

Part II

Identification of Related Tax-Exempt Organizations (continued)

(a) Name, address and EIN of related organization	<b>(b)</b> Primary Activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	s (if section   controlling entity		ection o)(13) d entity?
						Yes	No
(1) HOSPICE OF CENTRAL IOWA, DBA EVERYSTEP, HCI CARE SERVICES (42-1093718) 3000 EASTON BOULEVARD, DES MOINES, IA 50317-3124	HOSPICE/HEALT H CARE	IA	501(C)(3)	10	HCI VNS CARE SERVICES	✓	
(2) VISITING NURSE SERVICES OF IOWA, DBA EVERYSTEP (42-0680446) 1111 9TH STREET, DES MOINES, IA 50314	HEALTH AND HEALTH RELATED SERVICES	IA	501(C)(3)	7	N/A		✓
FOUNDATION; HCI FOUNDATION (42-1239748) 3000 EASTON BOULEVARD, DES MOINES, IA 50317-3124	FUNDRAISING TO SUPPORT HOSPICE OF CENTRAL IOWA AND VISITING NURSE SERVICES OF IOWA	IA	501(C)(3)	7	VISITING NURSE SERVICES OF IOWA		<b>✓</b>

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

# **Application for Automatic Extension of Time To File an Exempt Organization Return**

▶ File a separate application for each return. ► Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the

Contracts, fo	below with the exception of Form 8870, lor which an extension request must be sent to form, visit www.irs.gov/e-file-providers/e-file-	o the IRS ir	n paper format (see instr						
Automatic	6-Month Extension of Time. Only subn	nit origina	I (no copies needed).						
All corporati	ons required to file an income tax return othe orm 7004 to request an extension of time to fil	r than Forr	n 990-T (including 1120	-C filers), partners	hips, REMICs	s, and trusts			
Type or print	Name of exempt organization or other filer, see in HCI VNS CARE SERVICES	Taxpayer identificat 45	tion number (TI 5-5189289	N)					
File by the due date for	Number, street, and room or suite no. If a P.O. bo 3000 EASTON BOULEVARD								
filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.								
Enter the Re	eturn Code for the return that this application i	is for (file a	separate application for	r each return) .		0 1			
Application Is For	n	Return Code	Application Is For			Return Code			
Form 990 o	or Form 990-EZ	01	Form 990-T (corporation	on)		07			
Form 990-E	3L	02	Form 1041-A			08			
Form 4720	, ,	03	Form 4720 (other than	individual)		09			
Form 990-F		04	Form 5227			10			
	Γ (sec. 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-1	Γ (trust other than above)	06	Form 8870			12			
<ul> <li>If this is for for the whole</li> </ul>	e No. ► (515) 333-4246  nization does not have an office or place of but a Group Return, enter the organization's fout a group, check this box ► □ . If it e names and TINs of all members the extension	usiness in t ur digit Grou it is for part	the United States, check up Exemption Number (	GEN)	 If thi	s is			
the o  ►□  ► ✓  2 If the	uest an automatic 6-month extension of time organization named above. The extension is for calendar year 20 or tax year beginning 07/01 tax year entered in line 1 is for less than 12 mange in accounting period	or the organ	nization's return for:	06/30	, 20				
3a If this	3a \$								
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.  3b \$									
	nce due. Subtract line 3b from line 3a. Incl g EFTPS (Electronic Federal Tax Payment Sys			, if required, by	3c \$				
Caution: If yo instructions.	ou are going to make an electronic funds withdrawa	al (direct deb	it) with this Form 8868, see	Form 8453-EO and	Form 8879-EC	) for payment			
For Privacy A	Act and Panerwork Reduction Act Notice see in	structions	Cat No. 3	7916D	Form 8868	3 (Rev. 1-2020)			